

WALTER INFRA MANAGER PRIVATE LIMITED

Date: July 30, 2024

To

The Compliance Team

Catalyst Trusteeship Limited
Unit No- 901, 9th Floor, Tower – B,
Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai - 400013

Subject: Quarterly Compliance Report of Nxt-Infra Trust for the quarter ended June 30, 2024

Ref: Email dated July 01, 2024 for submission of quarterly compliance report

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, the Quarterly Compliance Report of Nxt-Infra Trust for the quarter ended June 30, 2024, is hereby submitted as **Annexure A** to Catalyst Trusteeship Limited, the Trustee to Nxt-Infra Trust, in the prescribed format along with requisite annexures/certificates/financials as mentioned in the report.

You are requested to kindly take the same on your records.

Thanking You,

For Nxt-Infra Trust

Through, Walter Infra Manager Private Limited

(acting in its capacity the Investment Manager of the Trust)

Aditi Tawde

Compliance Officer

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Annexure A

Quarterly Compliance Report - Infrastructure Investment Trusts (InvIT) - June 30, 2024

Sr. No.	Particulars	Details/ Comments
General information about the InvIT		
1.	Name of the InvIT/Trust	Nxt-Infra Trust
2.	SEBI Registration Number & Certificate date	IN/INVIT/23-24/00028, November 08, 2023
3.	PAN and TAN of the INVIT	PAN: AAETN4621L TAN: MUMN33914G
4.	Place of settlement of Trust	Mumbai, Maharashtra, India
5.	Date of registration of Trust Deed	October 26, 2023
6.	Date of execution of Investment Management Agreement	October 26, 2023
7.	Date of execution of Project Management Agreement / Project Implementation Agreement	April 25, 2024
8.	Whether InvIT has made an application for in-principal approval	The Copy of in-principal approval received from NSE was shared as an annexure along with QCR submitted for the quarter ended March 31, 2024
9.	Date of filing Offer Letter/Placement Memorandum with SEBI and designated stock exchange Please share copy of the same	Placement Memorandum was filed on June 18, 2024 and Final Placement was filed on June 26, 2024 with SEBI and designated stock exchange. The Placement Memorandum and Final Placement Memorandum can be accessed from the website of the SEBI. The link for the same are as under: Placement Memorandum- https://www.sebi.gov.in/filings/invit-private-issues/jun-2024/nxt-infra-trust_84371.html Final Placement Memorandum- https://www.sebi.gov.in/filings/invit-private-issues/jun-2024/nxt-infra-trust_84443.html
10.	Date of filing the Offer Document Provide details of comments and copy of offer document	NA
11.	Date of filing Final offer Please share copy of the same	NA
12.	Current status of the InvIT	Listed on the National Stock Exchange India Limited on July 02, 2024
Contact details of various Entity/Personnel/Parties		
13.	Settlor	Name: Walter Infra Project Manager Private Limited Address Unit No. S-39, 2nd Floor 'Vasant Square Mall' Plot No. A Community Centre, Pocket-V, Sector-B Vasant Kunj, New Delhi 110070 Mail id: gaurav@walter-india.com
14.	Sponsor and Sponsor group	Sponsor Name: Actis Highway Infra Limited Address: C/o IQ EQ Corporate Services (Mauritius) Ltd, 33, Edith Cavell Street, Port Louis, 11324, Mauritius

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		<p>Contact no: (230) 212 9800 Mail id: actis@iqeq.com</p> <p>Sponsor Group Name: Actis Infrastructure India PCC Limited Address: C/o IQ EQ Corporate Services (Mauritius) Ltd, 33, Edith Cavell Street, Port Louis, 11324, Mauritius Contact no: (230) 405 2123 Mail id: actis@iqeq.com</p>
15.	Investment Manager (IM)	<p>Name: Walter Infra Manager Private Limited Address: Vasant Square Mall, Plot No. A, Community Centre, Pocket-V, Sector-B, Vasant Kunj, New Delhi-110070 Contact no: 8097526416 Mail id: im@nxt-infra.com</p> <p>List of authorized signatories of IM:</p> <ol style="list-style-type: none"> 1. Mr. Rakshit Jain - Director & CEO 2. Ms. Aditi Tawde- CS & Compliance Officer 3. Mr. Kiran Kakkar – Finance Controller
16.	Project Manager	<p>Name: Walter Infra Project Manager Private Limited Address: Vasant Square Mall, Plot No. A, Community Centre, Pocket-V, Sector-B, Vasant Kunj, New Delhi-110070 Contact no: 91766 28328 Mail id: gaurav@nxt-infra.com</p>
17.	Merchant Banker	<p>Name: Axis Capital Limited Address: 1st Floor, Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Contact no: + 91 22 4325 2183 Mail id: nxt-infra.invit@axiscap.in</p>
18.	Lead Merchant Banker	<p>Name: Axis Capital Limited Address: 1st Floor, Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Contact no: + 91 22 4325 2183 Mail id: nxt-infra.invit@axiscap.in</p>
19.	Custodian	<p>Name: - <i>No Custodian is appointed yet</i> Address: N.A. Contact no: N.A. Mail id: N.A.</p>
20.	Registrar and Transfer Agents (RTA)	<p>Name: Link Intime India Private Limited Address: C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Contact no: 91 810 811 4949 Mail id: Nxtinfra.invit@linkintime.co.in</p>
21.	Fund Administrator / Fund Accountant	<p>Name: <i>No Fund Administrator is appointed yet</i> Address: N.A. Contact no: N.A. Mail id: N.A.</p>
22.	Appointment of Valuer Provide appointment letter copy	<p>Name: S. Sundararaman, Registered Valuer Address: 5B, A Block, 5th Floor, Mena Kampala Arcade, New#18 & 20, Thiagaraya Road, T. Nagar, Chennai 600017, India</p>

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		<p>Contact no: +91 44281 54192 Mail id: chennaissr@gmail.com Firm registration Number / Certificate of Practice Number: IBBI/RV/06/2018/10238 Date of appointment: appointment approved by the Board vide circular resolution on December 14, 2023</p> <p>Engagement Letter for appointment of Valuer was submitted as an annexure with the report for the quarter ended December 31, 2023</p>
23.	<p>Appointment of Auditor</p> <p>Provide appointment letter copy</p>	<p>Name: S R B C & Co LLP, Chartered Accountants Address: 12th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar West, Mumbai – 400028, India Contact no: 022 6819 8000 Mail id: Mahadevan.Krishnan@srb.in Firm registration Number / Certificate of Practice Number: 324982E/E300003 Date of appointment: appointment approved by the Board vide circular resolution on December 14, 2023</p> <p>Engagement Letter for appointment of Auditor was submitted as an annexure with the report for the quarter ended December 31, 2023</p>
24.	Legal Counsel	<p>Name: Cyril Amarchand Mangaldas Address: 6th Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Mumbai 400013 Contact no: +91 22 2496 4455 Fax: +91 22 2496 3666 Mail id: cam.mumbai@cyrilshroff.com</p>
25.	Designated Stock Exchange	<p>Name: National Stock Exchange of India Limited Address: Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Contact no: 022 2659 8100 Mail id: nsewebmaster@nse.co.in</p>
26.	Appointment of Underwriter	<p>Name: <i>No Underwriter appointed yet</i> Address: N.A. Contact no: N.A. Mail id: N.A.</p>
27.	Appointment of Credit Rating Agency	<p>Name: CRISIL Ratings Limited Address: CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai-400076 Contact no: +91 22 33423000 Mail id: saina.kathawala@crisil.com</p>
28.	Appointment of any other intermediary as may be applicable with respect to activities pertaining to the InvIT	<p>Name: NA Address: NA Contact no: NA Mail id: NA</p>
29.	Compliance Officer	<p>Name: Aditi Tawde Address: 501, 5th Floor, Vikas Hub, Vikas Centre, Dr. C G Road, Wadavali Village, Chembur East, Mumbai 400 074 Contact no: 8097526416 Mail id: aditi.t@nxt-infra.com</p>

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Basic details of INVIT		
30.	Whether initial offer is Public Issue or Private Issue	Private Issue
31.	Size of an Offer	₹1,52,000 lakhs
32.	Whether Sponsor/Sponsor group is collectively holding not less than fifteen percent of the total outstanding units of the InvIT, for three years from the date of listing of units in the initial offer	Sponsor/Sponsor group collectively holds not less than fifteen percent of the total outstanding units of the InvIT, for three years from the date of listing of units in the initial offer.
33.	Please confirm units held by Sponsor is locked in and not be encumbered	The units held by Sponsor and the Sponsor Group, are collectively locked-in, in accordance with the InvIT Regulations and are not encumbered
34.	Whether draft offer document/ or the placement memorandum has been filed with SEBI If yes, please confirm filing of such offer document is in accordance with Chapter 2.2 of SEBI Master Circular dated May 15, 2024	Placement Memorandum was filed on June 18, 2024 in accordance with Chapter 2.2 of SEBI Master Circular dated July 6, 2023, as amended.
35.	Date of filing Placement Memorandum with the SEBI	June 18, 2024
36.	Please provide list of all the applicable registration required for InvIT	SEBI Registration Certificate for registration of Nxt-Infra Trust was submitted as annexure with report for quarter ended December 31, 2023.
37.	Whether operations of InvIT has been started	Yes
38.	No. of unit holders Please provide details of unit holders in Annexure I	8 unitholders and details of the unitholders are updated in Annexure I
39.	Details of listing agreement Please confirm whether listing/ trading permission is obtained, and the listing of the units is in accordance with the listing agreement entered into between the InvIT and the Designated Stock Exchange and	Listing agreement was executed on June 28, 2024 with National Stock Exchange of India Limited Nxt-Infra Trust got listed on the National Stock Exchange of India Limited on July 02, 2024 and listing of units is in accordance with Listing agreement mentioned above.
Offer of units of InvIT and listing of units		
40.	Whether initial offer has been made If yes, minimum value of InvIT assets is maintained for initial offer and issuance of offer size is in accordance with Regulation 14 If no, please mention the methods adopted by IM as per Chapter 21 of Master Circular dated May 15, 2024	Yes, the initial offer was made in accordance to Regulation 14(1) and Regulation 14(2).
41.	For InvIT raising funds by way of private placement, whether the same is in complies with Regulation 14 (2)	Nxt-Infra Trust has complied with Regulation 14(2) at the time of listing of units through private placement
42.	For InvIT raising funds by way of public issue, whether is in complies with Regulation 14 (3)	Not applicable as funds were raised through private placement
43.	Please confirm that InvITs units are listed on a recognized stock exchange having nationwide trading terminals, whether publicly issued or privately placed	Nxt-Infra Trust is listed on July 02, 2024, on National Stock Exchange of India Limited, recognized stock exchange having nationwide trading terminals.
44.	Please confirm whether the listing of the units is in accordance with the listing agreement entered into between the InvIT and the designated stock exchanges	Yes.
45.	Whether InvIT has submitted any information to the designated stock exchanges and unit holders on a	Nxt-Infra Trust got listed on July 02, 2024.

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	<p>periodical basis as may be required under the listing agreement. If yes, please share the same</p>	<p>Post the listing, and till the date of this report, Nxt-Infra Trust has submitted unitholding pattern for the period one day prior to listing with NSE, in its excel XBRL utility, which was also submitted in the pdf form at the time of listing and a press release.</p> <p>The said filings are annexed as Annexure a and Annexure b</p>
46.	<p>For listing of publicly offered units:</p> <p>Whether units are listed on the designated stock exchange within twelve working days from the date of closure of the initial public offer Please confirm the trading lot for the purpose of trading of units on the designated stock exchange is one unit.</p>	<p>Not Applicable since units are listed through private placement.</p>
47.	<p>For privately placed units:</p> <p>Whether the units are listed on the designated stock exchange(s) within thirty working days from the date of allotment Please confirm trading lot for trading of units on the designated stock exchange is rupees one crore.</p>	<p>Yes, units are listed on the designated stock exchange(s) within thirty working days from the date of allotment and trading lot for trading of units on the designated stock exchange is rupees one crore.</p> <p>Date of Allotment of Units- June 28, 2024 Date of Listing- July 02, 2024</p>
48.	<p>Redemption of units, if any</p>	<p>Not applicable</p>
49.	<p>Whether the process of delisting of units and winding up of the InvIT has been initiated</p> <p>If yes, please confirm whether the same is in accordance with Reg 17 and the circulars issued thereunder</p>	<p>Not applicable</p>
50.	<p>Any borrowing taken by the InvIT, If yes, the same is in accordance with the Trust Deed Also, whether approval of unit holders has been taken in this regard</p>	<p>Not applicable for the quarter ended June 30, 2024.</p>
51.	<p>Whether minimum holding of total units is maintained by Sponsor at all the times</p>	<p>Yes, minimum holding of total units is maintained by Sponsor.</p>
52.	<p>Whether submission of annual report, half-yearly report and valuation report to the trustee and unit holders of the InvIT, Please share the same</p>	<p>Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024</p>
53.	<p>Any information having impact on the operation or performance of the InvIT If yes, such information is disclosed to Trustee and Unit holders</p>	<p>Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024</p>
54.	<p>Whether agreement entered between issuer and stock exchange</p>	<p>Yes, the listing agreement was executed dated June 28, 2024 with National Stock Exchange of India Limited</p>
55.	<p>Whether financial information to Stock exchange half yearly and annual is submitted</p> <p><i>Note: The financial information of the first half year period of the financial year, shall be submitted within 45 days from the end of the half year The annual financial information shall be submitted within 60 days from the end of the financial year</i></p>	<p>Not applicable for the quarter ended June 30, 2024.</p>
Investment and distribution		

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56.	Please provide details of investment in Annexure II	Nxt-Infra Trust got listed on July 02, 2024 and the investment details are mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024 accessible at the link https://www.sebi.gov.in/filings/invit-private-issues/jun-2024/nxt-infra-trust_84443.html The details are enclosed in Annexure II
57.	Whether Investments made by the InvIT are in accordance with the investment conditions specified in InvIT Regulation 18 and in accordance with the investment strategy of the InvIT	Investment made by the InvIT are in accordance with investment conditions specified in the InvIT regulation 18 and in accordance with the investment strategy of the InvIT to the extent applicable details are mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024
58.	Whether InvIT invest in infrastructure projects through SPVs	Nxt-Infra Trust got listed on July 02, 2024 except for the details mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024, if any
59.	Whether any assets/projects have been/decided to be acquired/sold/developed or expand existing completed properties during the Quarter. If yes, details to be provided along with rationale for same.	Not applicable for the quarter ended June 30, except for the details mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024, if any
60.	Any breach of the investment conditions as laid down in InvIT Regulation 18 (5a) and 18 (5b), regulation 20 (1) and 20 (2) If yes, please share intimation to Trustee	Not applicable for the quarter ended June 30, 2024
61.	Any distribution declared. If yes, please confirm distributions are made within fifteen days of declaration Also, share timely declaration of distributions to the unit holders in accordance with sub-regulations (6), (7) and (8) of regulation 18	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
62.	Any distributions made by the InvIT to the holdco and/or SPV,	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
63.	For private placement: Whether investment criteria are meeting as per Reg 18(4) at the time of Offer document/placement memorandum and thereafter	Yes
64.	For public placement: Whether investment criteria are meeting as per Reg 18(5 a and b) at the time of Offer document/placement memorandum and thereafter	Not Applicable since Nxt-Infra Trust is privately placed InvIT.
65.	Any co-investment Transactions If yes, please provide the details	Not Applicable
66.	Any Related Party transaction (RPT) If yes, disclosure is made as per InvIT Regulation 19 and RPT amount is within the prescribed	Nxt-Infra Trust got listed on July 02, 2024 except for the details mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024
67.	Any borrowings or deferred payment If yes, the share the aggregate consolidated borrowings and deferred payments of the InvIT	Nxt-Infra Trust got listed on July 02, 2024 except for the details mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024
68.	Any breach of InvIT Regulation 20 and 18	Not applicable
69.	Frequency of valuation for Public offer and private issue	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024

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70.	<p>Whether valuation report has been submitted to Designated exchange and Trustee If yes, please share the same and confirm that the same is as per Schedule V of InvIT Regulations</p> <p><i>(Note: valuation reports should be submitted within fifteen days of the receipt of the valuation report from the valuer)</i></p>	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
71.	Any material development that may have an impact on the valuation of the assets of the InvIT	<p>No.</p> <p>Necessary disclosures with respect to valuation of assets have been mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024</p>
72.	<p>Any material changes in the InvIT</p> <p>If yes, disclosure of such changes has been disclosed to unit holders</p>	<p>Nxt-Infra Trust, as a part of the process of listing of its privately placed units, acquired SPVs and allotted units to sponsor and other unitholders, on June 28, 2024.</p> <p>The details are more particularly mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024</p>
73.	Advertisement made for the initial offer of listed InvITs	We have made press release post listing of units of Nxt-Infra Trust. The same was intimated to National Stock Exchange on July 03, 2024 and is annexed as Annexure b.
Details pertaining to unit holders		
74.	<p>Date of convening the annual meeting of Unit holders. Please share notices and agenda send to unit holders for meetings held alongwith the minutes of meetings and resolutions passed therein</p> <p><i>(Note: An annual meeting of all unit holders shall be held not less than once a year within one hundred twenty days from the end of financial year and the time between two meetings shall not exceed fifteen months)</i></p>	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
75.	<p>Whether approval of unit holder taken for any of the transaction as required under InvIT Regulations and circulars issued thereunder. If yes, the same is granted in accordance with InvIT Regulation 22</p>	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
76.	<p>Any complaints received from unit holders' to InvIT. If yes, please share the redressal undertaken by the Investment Manager</p>	<p>Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024.</p> <p>Further no complaints were received by the Nxt-Infra Trust as on the date of this report</p>
77.	Please confirm Grievance Redressal Mechanism is in accordance with Chapter 4.16 of SEBI Master Circular dated May 15, 2024	Yes, Nxt-Infra Trust has complied with Chapter 4.16 of SEBI Master Circular dated May 15, 2024
78.	Please confirm that adequate and timely redressal of all unit holders' grievances pertaining to activities of the InvIT as stated in the InvIT Regulations and circulars issued thereunder	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024.

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79.	Whether annual report is submitted to all unit holders and to the designated stock exchanges within three months from the end of the financial year	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
80.	Whether disclosure of annual report, half-yearly report and quarterly reports is as specified under Schedule IV of InvIT Regulations	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
81.	Any unitholder holding more than ten percent of the total outstanding units of the InvIT If yes, whether Board nomination rights to unitholders is in accordance with Chapter 22 of SEBI Master circular dated May 15, 2024	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
82.	Whether unclaimed amounts lying with (InvIT and manner of claiming such amounts by unitholders is in accordance with Chapter 23 of SEBI Master circular SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
83.	Whether statement containing details of Investor complaints in the format prescribed in Annexure 7 of the of the SEBI Master Circular dated May 15, 2024 has been submitted to the stock exchange within 21 (twenty-one) days from the end of quarter.	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
Statutory /Tax Obligation and Maintenance of books of Accounts & Audit		
84.	Audit of accounts of the InvIT is completed If yes, date of submission of such report to Trustee and unit holders Please share the financial statement along with the combined financial statements	Not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
85.	Whether all the documents are maintained in accordance with InvIT Regulation 26	Yes, the documents to the extent applicable for the quarter ended June 30, 2024 was maintained in accordance with Regulation 26
86.	Please share the below documents as per Regulation 26 (2) as applicable: <ol style="list-style-type: none"> 1. certificate of registration granted by the Board; 2. registered trust deed; 3. documents pertaining to application made to the Board for registration as an InvIT; 4. titles of the infrastructure asset. Provided that where the original title documents are deposited with the lender or any other person in respect of any loan or debt, the trustee shall maintain copies of such title documents; 5. notices and agenda send to unit holders for meetings held; 6. minutes of meetings and resolutions passed therein; 7. periodical reports and disclosures received by the trustee from the investment manager; 8. disclosures, periodically or otherwise, made to the Board, unit holders and the designated stock exchanges; 9. any other material documents. 	Please note our response as under: <ol style="list-style-type: none"> 1. shared as an annexure with report for the quarter ended December 31, 2023 2. shared as an annexure with report for the quarter ended December 31, 2023 3. This was shared through one drive link via our email dated January19, 2023 4. The said title documents are deposited with trustee at the time of listing of Nxt-Infra Trust 5. Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024 and thus there was no unitholders' meeting during the quarter ended June 30, 2024. 6. In continuation of point 5, not applicable. 7. Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024 8. Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024 except intimation of Press release to exchange on July 03, 2024 which was shared with Trustee on July 03, 2024 and XBRL utility of Unitholding pattern one day prior to date of filing submitted with NSE 9. Not Applicable

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87.	Whether the records as mentioned above are maintained for 8 years?	Yes. However, the InvIT is registered with SEBI on November 8, 2023.
88.	Whether TDS deducted at appropriate rate and paid to the Govt. within due dates basis the applicability.	Not Applicable.
89.	Whether Income Tax Return are filed within due dates? Please provide copy of the same.	Not Applicable. As the InvIT is registered with SEBI from November 8, 2023, the same is not due yet.
90.	Whether any notice received/IT proceedings initiated by the Department? If yes, please provide details thereof including action taken by the Investment Manager?	No such notice has been received by the InvIT yet.
91.	Annual Compliance: 1. Whether Statement to be furnished (in Form No. 64C) by InvIT to unit holders in respect of income distributed during the previous year is complied? 2. Whether Statement to be furnished (in Form No. 64D) by InvIT to Income tax authorities in respect of income distributed during the previous year is complied?	Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024
Investment Managers declarations		
92.	Whether activities of the InvIT is abiding by the provisions of the Regulations and circulars issued thereunder and its offer document	Yes, to the extent applicable
93.	Whether InvIT and parties to the InvIT shall satisfy with the conditions specified in regulation 4 at all times	Yes
94.	Whether InvIT and parties to the InvIT shall comply, at all times, with the Code of conduct as specified in the Schedule VI, as applicable	Yes
95.	Whether Investment Manager complies with regulation 10 pertaining to roles and responsibilities	Yes, to the extent applicable
96.	Whether Project Manager is in compliance with the InvIT Regulations and the project implementation agreement/ project management agreement	Yes, to the extent applicable
97.	Whether investment manager complies with reporting and disclosures requirements unit holders, Board, trustees and designated stock exchanges is in accordance with regulations and guidelines or circulars issued hereunder Whether there is any delay or discrepancy, on the same	Not Applicable for the quarter ended June 30, 2024, as InvIT is listed on July 02, 2024
98.	Any conflict of interest between: 1. IM and its associates 2. Project Manager and its associates If yes, please share confirmation from a practicing-chartered accountant or valuer, as applicable	Not Applicable for the quarter ended June 30, 2024
99.	Whether any change in the following: 1. Investment Manager 2. Control of the investment manager 3. Project Manager	Not Applicable for the quarter ended June 30, 2024
100.		

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101.	Please confirm that activity of the InvIT is being operated in accordance with the provisions of the trust deed, Regulations and the offer document/placement memorandum	Yes, to the extent applicable
102.	Whether IM has obtained compliance certificate from the project manager, as per Regulation 9(4) and Regulation 10(2) on a quarterly basis If yes, please share the same	Yes, and same is attached as Annexure d
103.	Whether IM has provided compliance certificate to Trustee, in the format as prescribed by SEBI, on a quarterly basis If yes, please share the same	The Quarterly Compliance Certificate for the quarter ended March 31, 2024 was submitted to the Trustee on April 04, 2024.
104.	Please share below quarterly reports on the activities of the InvIT : <ol style="list-style-type: none"> 1. receipts for all funds received by it and for all payments made, position on compliance with these regulations, 2. performance report, 3. status of development of under-construction projects, <i>(Note: To be submitted to Trustee within thirty days of end of such quarter)</i>	Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024
105.	Whether all the disclosures and reporting to the unit holders, Board, trustees and designated stock exchanges, are in accordance with InvIT regulations and guidelines or circulars issued thereunder	Yes. Further, in case of unitholders - not applicable for the quarter ended June 30, 2024 as Nxt-Infra Trust got listed on July 02, 2024
106.	Whether operations and management of the InvIT assets is managed by Project Manager as per InvIT Regulation 11	Yes, to the extent applicable
107.	Please confirm the offer document/placement memorandum includes all information as specified under Schedule III	Yes, the Placement Memorandum and Final Placement Memorandum filed with SEBI is in accordance with information specified in Schedule III
108.	Any information having impact on the operation or performance of the InvIT as well as price sensitive information If yes, please share intimation sent to Stock Exchange	Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024.
109.	Whether vigil mechanism, including a whistle blower policy for directors and employees to report genuine concerns is formulated	Yes. The Vigil Mechanism and Whistle Blower Policy for the Trust was approved by the Board of the Investment Manager on December 27, 2023
110.	Whether secretarial compliance report is submitted to the stock exchanges, within sixty days from end of each financial year. If yes, please share the same	Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024.
111.	Whether quarterly compliance report on governance in the format as may be specified by the SEBI is submitted to the recognized stock exchange(s) within twenty-one days from the end of each quarter If yes, please share the same	Not Applicable for the quarter ended June 30, 2024 as InvIT is listed on July 02, 2024.
112.	Please confirm whether financial information disclosed in offer document/placement	Yes, the financial information disclosed in Placement Memorandum filed with SEBI on June 18, 2024 is in

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	memorandum is in accordance with Chapter 3 of Master Circular dated May 15, 2024	accordance with Chapter 3 of Master Circular dated July 6, 2023.
113.	Whether InvIT has prepared and disclosed Management Discussion and Analysis (MDA) Please share the same	Yes, the InvIT has prepared and disclosed Management Discussion and Analysis (MDA) as disclosed in the Placement Memorandum filed with SEBI on June 18, 2024.
114.	Whether Investment Manager's Net worth is materially eroded	No
115.	Please confirm all the units of InvIT is issued in dematerialized form only	Yes
116.	Any Information submitted to SEBI in writing if any information or particulars previously submitted to SEBI are found to be false or misleading in any material particular or if there is any material change in the information already submitted	Not applicable
117.	Whether subscription amount is kept in a separate bank account in name of the InvIT and is only utilized for adjustment against allotment of units or refund of money to the applicants till the time such units are listed	Yes
118.	Please confirm whether remuneration of the valuer is not be linked to or based on the value of the assets being valued	The remuneration of the valuer is not be linked to or based on the value of the assets being valued.
119.	Any construction projects undertaken by Project Manager. If yes, Project Managers complies with InvIT Regulation 11(2)	No such projects undertaken by Project Manager
120.	Valuation of the InvIT assets is done by the valuer(s) in accordance with regulation 21	Yes. Valuation of the InvIT assets is done by the valuer in accordance with regulation 21.
121.	Whether the Investment Manager, Sponsor and Project Manager or any of its employees / associates have been involved in any litigation connected with the Securities market which may have an adverse bearing on the business of the InvIT.	No
122.	Whether the Investment Manager, Sponsor and Project Manager or any of its employees / associates have at any time been convicted of any economic offence or offence involving moral turpitude.	No
123.	Whether any other information submitted to the designated Stock Exchanges/SEBI in terms of INVIT Regulations and circulars issued thereunder If yes, please share the same	Press release intimation was submitted to NSE on July 03, 2024 post listing of units on July 02, 2024 and XBRL utility of Unitholding pattern one day prior to date of filing submitted with NSE and same is enclosed herewith as Annexure a and Annexure b
Miscellaneous		
124.	Any allocation for public issue If yes, the same is in accordance with Chapter 2.3 of Master Circular dated May 15, 2024.	Not applicable
125.	Any application of Abridged version of offer document filed If yes, the same is in accordance with Chapter 2.4 of Master Circular dated May 15, 2024	Not applicable
126.	Any public communication released	Not applicable

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	If yes, the same is in accordance with Chapter 2.14.4 of Master Circular dated May 15, 2024	
127.	Whether Invit has complied with the general conditions as stated in Chapter 2.16 of Master Circular dated May 15, 2024	Yes
128.	Any capital offering subsequent to the initial offer If yes, please confirm that disclosure is in accordance with Chapter 3.14 of Master Circular dated May 15, 2024	Not applicable
129.	Any issuance of debt securities by InvITs If yes, additional disclosure requirements for InvITs which have issued and listed debt securities is as per Chapter 4.18 of Master Circular dated May 15, 2024	Not applicable
130.	Any strategic investors If yes, whether the same invites subscriptions from the strategic investors is undertaken in the accordance with Chapter 5 of Master Circular dated May 15, 2024	Not applicable
131.	Whether there is any functional website of InvIT If yes, please provide the link and confirm whether the same is in compliance with Chapter 4.15 of Master Circular dated May 15, 2024	Yes, the link is of the website is www.nxt-infra.com
132.	In case of listed InvIT, any preferential issue of units or institutional placement of units issued If yes, whether the same satisfies the conditions	Not applicable
133.	Whether any issuance of rights issue of units by a listed InvIT If yes, the same is in compliance with Chapter 9 of Master Circular dated May 15, 2024	Not applicable
134.	Whether any conversion of Private Listed InvIT into Public InvIT	Not applicable
135.	Any Issue and listing of Commercial Paper by listed InvIT If yes, complies with Chapter 16 Master Circular dated May 15, 2024	Not applicable
136.	Please provide the policies maintained by the Investment Manager as required under the InvIT Regulation and circulars issued thereunder	The policies adopted by the Investment Manager are uploaded on the website of Nxt-Infra Trust. Also, distribution policy was amended and approved in the Board meeting held on May 10, 2024 and same is uploaded on the Nxt-Infra Trust website www.nxt-infra.com
Non-Compliances by the Investee Companies wherein the Fund had made an investment, Default in payments or any litigations		
137.	Kindly confirm whether any of the Investee companies of the Fund are non-compliant to any of	Not applicable

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	the terms & conditions of the transaction's documents executed and to any guidelines as per the Regulatory requirements. <i>(If Yes, the please provide the details of the same).</i>	
138.	Default in Coupon or Repayments by the Investee Company, if any. <i>(If Yes, the please provide the details of the same).</i>	Not applicable
139.	Details of Litigation, if any and present status of the same.	Nxt-Infra Trust got listed on July 02, 2024 and details of the litigation is mentioned in the Final Placement Memorandum filed with SEBI on June 25, 2024
140.	Whether SEBI has issued any letter to Trust / investment manager. If yes, please provide the details and action taken by fund manager in this regard.	Not applicable
141.	Any other information as may be deemed fit to be disclosed to trustee.	Not applicable
Other Regulatory Compliances		
142.	Whether issued units to a person resident outside India, if yes, the same is complied with RBI Compliances	Nxt-Infra Trust has filed- <ol style="list-style-type: none"> 1. Form INVI for the INR 11.20 crores 2. Form FCTRS filed for below entities as on date of this report <ul style="list-style-type: none"> - Nxt-Infra MCP Highways Private Limited - Welspun Road Infra Private Limited - Nxt-Infra CGRG Highways Private Limited - DM Expressway Private Limited 3. Form DI is filed for below entities <ul style="list-style-type: none"> - Nxt-Infra MCP Highways Private Limited - Welspun Road Infra Private Limited Nxt-Infra Trust is in the process of filing the balance FCTRS, DI forms and INVI for the swap of units with RBI
143.-	Whether InvIT has made any downstream investment in another Indian entity which is regarded as indirect foreign investment (as sponsor or manager is not Indian owned and controlled), if yes has the InvIT complied with RBI Compliances	Yes, we are in the process of filing Form DI with the RBI and same is mentioned above in Sr. no 142
144.	Whether Foreign Liabilities and Assets (FLA) return has been filed with the RBI, if applicable	Yes, the FLA return for financial year 2023-24 has been duly filed by Investment Manager with the RBI.

For Nxt-Infra Trust

Walter Infra Manager Private Limited

(acting as the Investment Manager of the Trust)

Name: Aditi Tawde

Designation: Compliance Officer

Date: July 30, 2024

(Note: Also affix the stamp on Investment Manager Entity)

Please attach following Enclosures in excel file, wherever it is applicable:

- Annexure I, Annexure II and Annexure III

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Annexure I Details of unit holder as on 30-06-2024

<u>Sr. No</u>	<u>Name of the unit holder</u>	<u>Number of Units</u>	<u>Total amount invested</u>	<u>Amount received</u>	<u>Date of Receipt of funds</u>	<u>Type of unit holder (Indian / Foreign)</u>	<u>Status of payment of stamp duty</u>	<u>Status of InVifiling & acknowledgment (Only in case of Foreign unit holder)</u>	<u>Status of KYC done</u>
1	Larsen & Toubro Limited	1,20,00,000	1,20,00,00,000.00	1,20,00,00,000.00	24 June 2024	Indian	NA	NA	Yes
2	ASK Financial Holdings Pvt Ltd	52,00,000	52,00,00,000.00	52,00,00,000.00	24 June 2024	Indian	NA	NA	Yes
3	Ambit Wealth Private Limited	52,00,000	52,00,00,000.00	52,00,00,000.00	24 June 2024	Indian	NA	NA	Yes
4	Baroda BNP Paribas Balanced Advantage Fund	50,00,000	50,00,00,000.00	50,00,00,000.00	25 June 2024	Indian	NA	NA	Yes
5	Tata Investment Corporation Limited	30,00,000	30,00,00,000.00	30,00,00,000.00	24 June 2024	Indian	NA	NA	Yes
6	MVS Ventures Private Limited	26,00,000	26,00,00,000.00	26,00,00,000.00	25 June 2024	Indian	NA	NA	Yes
7	Trust Investment Advisors Private Limited	70,00,000	70,00,00,000.00	70,00,00,000.00	25 June 2024	Indian	NA	NA	Yes
8	Actis Highway Infra Limited	11,20,00,000	11,20,00,00,000.00	11,20,00,00,000.00	24 June 2024	Foreign	NA	Yes	Yes

