

NXT-INFRA TRUST



August 14, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol “NXT-INFRA”

Dear Sir/ Madam,

Subject: Revision in outcome of circular resolutions passed by Issuance Committee on August 13, 2026, with respect to allotment of units of Nxt Infra Trust (“Trust”) in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”)

With reference to our earlier outcome dated August 13, 2026 and revised outcome dated August 13, 2026, both pertaining to the issuance of Units by Nxt-Infra Trust (“Trust”), we wish to inform that, upon subsequent verification of the details of Units made on a preferential basis, certain inadvertent errors were identified in the information disclosed therein.

Accordingly, we are hereby submitting the revised details of issuance and allotment of Units on preferential basis.

Sr. No.	Name of SPV	Consideration for Acquisition	No. of Units issued as consideration	Issue Price per Unit (₹)
1.	Darah Jhalawar Highways Private Limited (DJHPL)*	10,16,07,345.00	10,69,551	95
2.	Vadodara Kim Expressway Private Limited (VKEPL)*	4,94,310,935.00	52,03,273	95
3.	Vindhyachal Expressway Private Limited (VEPL)	42,00,795,690.00	4,42,18,902	95
4.	Second Vivekananda Bridge Tollway Company Private Limited (SVBTCPL)	11,02,49,56,055.00	11,60,52,169	95

**As on the date hereof, the sellers of these Target SPVs shall have transferred shares aggregating to 51% of each of these two Target SPVs to the Trust and the balance 49% is currently in the process of being transferred and such transfer is expected to be completed no later than August 18, 2026. Accordingly, the acquisition of these two Target SPVs shall be completed in two tranches*

The aforesaid Units have been allotted to the following allottees in the following manner:

S. No.	Name of the allottee	Number of Units allotted	% of unitholding	For consideration	Price per share	Aggregate Consideration
1.	Actis Roadways Holdings Limited DP ID: IN300484	6,272,824	1.19%	17,340,001 equity shares of DJHPL and 26,520,001	INR 5.8597061765 per equity share of DJHPL	INR 595,918,280.00*

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	Client ID: 30416631			equity shares of VKEPL	INR 18.6391753846 per equity share of VKEPL	
2.	Actis Atlantic Holdings Limited DP ID: IN300484 Client ID: 30485129	44,218,902	8.42%	27,050,050 equity shares of VEPL	INR 155.297150652 2 per equity share of VEPL	INR 4,200,795,690
3.	Pacific Alliance Stradec Group Infrastructure Company LLC DP ID: IN300394 Client ID: 18434191	116,052,169	22.09%	229,209,989 equity shares of SVBTCPL	INR 48.0998062218 per equity share of SVBTCPL	INR 11,024,956,055
Total		166,543,895	31.71%	-	-	INR 15,821,670,025. 00

**Figures are rounded off*

All other particulars contained in the earlier intimation and revised intimation dated August 13, 2026, remain unchanged.

The documents referred to above shall also be uploaded on our website at [Nxt-Infra | Investor Corner | Reports and Results | Announcements](#).

You are requested to kindly take the same on record.

Thanking you,

For **Nxt-Infra Trust**

(acting through Walter Infra Manager Private Limited)

(in its capacity as Investment Manager of the Trust)

Aditi Tawde

Company Secretary and Compliance Officer

Membership No. A28753