NXT-INFRA TRUST

August 18, 2026

To,
The Corporate Relations Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Script Symbol "NXT-INFRA"

Dear Sir/ Madam,

Subject: Outcome of circular resolution passed by the Issuance Committee with respect to allotment of Units of Nxt-Infra Trust ("Trust") on preferential basis

With reference to our earlier intimations dated **August 13, 2026 and August 14, 2026**, with respect to the issuance and allotment of Units of Nxt-Infra Trust ("**Trust**") on preferential basis, we wish to inform you that, pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, and the rules, regulations, guidelines, notifications, clarifications and circulars issued thereunder (the "**InvIT Regulations**"), the Trust Deed of the Trust, all other applicable laws, the securities purchase agreement dated June 12, 2026 entered into, *inter alia*, by Actis Roadways Holdings Limited ("**Allottee**"), Darah Jhalawar Highways Private Limited ("**DJHPL**"), Vadodara Kim Expressway Private Limited ("**VKEPL**") and Walter Infra Manager Private Limited (on behalf of the Trust), and pursuant to the approvals accorded by the Board of Directors of Walter Infra Manager Private Limited, acting in its capacity as Investment Manager to the Trust, and the unitholders of the Trust, the Issuance Committee has approved the allotment of **60,26,830 Units** of the Trust ("**Units**") to the Allottee at **INR 95 per Unit**, aggregating to **INR 57,25,48,850**, as consideration for the acquisition of the balance 49% equity shares of DJHPL and VKEPL.

As disclosed in our aforesaid intimations, the acquisition of DJHPL and VKEPL was being completed in two tranches. The balance 49% equity shares of DJHPL and VKEPL have now been transferred to the Trust and, accordingly, the acquisition of the said Target SPVs has been completed.

The aforesaid Units have been allotted to the Allottee in the following manner and for the following consideration:

S. No.	Name of the allottee	Number of Units allotted	% of unitholding	For consideration	Price per share	Aggregate Consideration
1.	Actis Roadways Holdings Limited DP ID: IN300484 Client ID: 30416631	60,26,830	1.13%	1,66,59,999 equity shares of DJHPL and 2,54,79,999 equity shares of VKEPL	INR 5.8597041332 per equity share of DJHPL INR 18.639175967 per equity share of VKEPL	INR 57,25,48,850

The documents referred to above shall also be uploaded on our website at Nxt-Infra | Investor Corner | Reports and Results | Announcements.

You are requested to kindly take the same on record.

Thanking you,

For **Nxt-Infra Trust**
(acting through Walter Infra Manager Private Limited)
(in its capacity as Investment Manager of the Trust)

Aditi Sagar Tawde

Digitally signed by Aditi Sagar Tawde
Date: 2026.08.18 12:12:08 +05'30'

Aditi Tawde
Company Secretary and Compliance Officer
Membership No. A28753